

# ISLAMI BANK SECURITIES LIMITED

## Weekly Stock Market Report

21-August-2025

Index	21-08-2025	14-08-2025	Point Change	%Change
DSEX	5374.96	5350.25	24.71	0.46%
DSES	1180.34	1163.17	17.17	1.48%
DSE30	2089.44	2073.82	15.62	0.75%

Index	21-08-2025	14-08-2025	Point Change	% Change
CSE50	1150.15	1157.88	-7.73	-0.67%
CSE30	13288.71	13317.73	-29.02	-0.22%
CSI	957.24	957.2	0.04	0.00%

### Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
236307	224429534	7668	7081813

Issues Advanced	Issues declined	Issues Unchanged
117	208	72

DSMEX Index	Value	Point Change	% Change
21-08-2025	952.27	8.38	0.89%

Issues Advanced	Issues declined	Issues Unchanged
11	8	1

### Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	520.1	78.41	6.05	70,837.49
Cement	455.9	30.5	13.72	10,979.48
Ceramics Sector	101	1.84	59.33	1,794.51
Corporate Bond	0	0	0	2,383.94
Debenture	0	0	0	9.84

Engineering	2,149.20	89.95	37.5	28,698.96
Financial Institutions	171.7	14.47	21.64	10,332.88
Food & Allied	6,286.30	116.64	29.6	27,681.87
Fuel & Power	4,713.30	271.38	13.99	31,339.02
Insurance	1,733.20	115.67	16.3	13,043.31
IT Sector	294.3	14.07	23.18	2,541.76
Jute	231.9	6.97	33.26	316.73
Miscellaneous	3,230.50	108.02	23.81	22,819.32
Mutual Funds	3,014.90	282.85	15.32	3,632.31
Paper & Printing	549.9	19.59	25.52	2,389.38
Pharmaceuticals & Ch	11,863.90	553.87	25.66	60,273.18
Services & Real Estate	194.8	13	10.3	1,854.40
Tannery Industries	1,293.60	49.25	38.89	2,691.33
Telecommunication	474.9	32.98	16.33	57,324.66
Textile	1,820.60	71.29	26.72	12,059.83
Travel & Leisure	55.6	4.53	29.13	3,910.56
Treasury Bond	0	0	0	54,772.84

### Top Gainers

TRADING CODE	Close Price	% CHANGE
ISNLTD	72.6	10.00%
SAMATALETH	104.2	9.92%
SALVOCHEM	30	9.89%
LEGACYFOOT	74.2	9.28%
KAY&QUE	352.1	8.74%
SONALIPAPR	229.4	8.72%
BDAUTOCA	148.3	8.33%
GQBALLPEN	361.3	8.30%
RAHIMTEXT	199	7.45%
RAHIMAFOOD	161.6	6.60%

### Top Losers

TRADING CODE	Close Price	% CHANGE
FIRSTSBANK	3.3	-5.71%
VAMLRBBF	5.5	-5.17%
CENTRALINS	39.8	-5.01%
PRIMEFIN	3.8	-5.00%
PROVATIINS	33	-4.35%
PURABIGEN	17.6	-4.35%

EXIMBANK	4.6	-4.17%
FASFIN	2.4	-4.00%
PREMIERLEA	2.5	-3.85%
TUNGHAI	2.5	-3.85%

### Top Value

TRADING CODE	LTP	Value
BSC	121.8	307.53
BEACHHATCH	55.4	236.89
ORIONINFU	524.4	226.08
ISNLTD	72.6	218.91
SONALIPAPR	229.4	190.20
CRYSTALINS	51.5	154.78

### Top Volume

TRADING CODE	LTP	Volume
DOMINAGE	16.7	5,238,910
BEACHHATCH	55.4	4,393,620
SOUTHEASTB	9.2	4,267,877
CITYBANK	23.8	Loading...
TECHNODRUG	37.4	3,426,881
EXIMBANK	4.6	3,347,284

### Foreign Currency Exchange Rate

Currency	Buying	Selling
US Dollar (USD)	121.5000	121.6500
EURO (EUR)	141.5597	141.5597
Pound sterling (GBP)	163.5025	163.7166
Australian Dollar (AUD)	78.1609	78.2696
Japanese Yen (JPY)	0.8246	0.8258
Canadian Dollar (CAD)	87.5676	87.6883
Swedish Krona (SEK)	12.6573	12.6891
Singapore Dollar (SGD)	94.4937	94.6619
Chinese Yuan (CNH)	16.9156	16.9398

Indian Rupee (INR)	1.3959	1.3983
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Economic Update		
Forex Reserve Gross (June 2025)	29799.8	USD in Mn
Call Money Rate (Overnight)	9.98	Average Interest Rate
Inflation Rate (Point to Point)	8.55%	31-Jul-2025
Consumer Price Index	136.83	31-Jul-2025

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*Data Source: Bangladesh Bank, Dhaka Stock Exchange, Bangladesh Securities and Exchange Commission,*

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